# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
	)
STRIKE, LLC, et al.1	) Case No. 21-90054 (DRJ)
	)
Debtors.	) (Jointly Administered)
	)

# DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED FOR JANUARY 3, 2022, AT 12:00 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") file their Witness and Exhibit List for the hearing to be held on **January 3, 2022, at 12:00 p.m.** (**prevailing Central Time**) (the "Hearing") as follows:

#### **WITNESSES**

The Debtors may call the following witnesses at the Hearing:

- 1. Ryan Bouley, Partner of Opportune LLP;
- 2. Sean Gore, Executive Vice President and Chief Financial Officer of Strike, LLC;
- 3. Any witness listed by any other party;
- 4. Rebuttal witnesses as necessary; and
- 5. The Debtors reserve the right to cross-examine any witness called by any other party.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, are: Strike, LLC (2120); Strike HoldCo, LLC (0607); Delta Directional Drilling, LLC (9896); Strike Global Holdings, LLC (4661); Capstone Infrastructure Services, LLC (0161); and Crossfire, LLC (7582). The location of Debtor Strike, LLC's principal place of business and the Debtors' service address is: 1800 Hughes Landing Boulevard, Suite 500, The Woodlands, Texas 77380. Additional information regarding this case may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/StrikeLLC.

## **EXHIBITS**

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER TRIAL
1.	Initial DIP Budget [Docket No. 79-1]						
2.	Draft DIP Loan Agreement [Docket No. 79-1]						
3.	Declaration of Ryan Bouley in Support of the Debtors' DIP Motion and Sale Motion [Docket No. 82]						
	Any document or pleading filed in the above-captioned main cases						
	Any exhibit necessary for impeachment and/or rebuttal purposes						
	Any exhibit identified or offered by any other party						

#### **RESERVATION OF RIGHTS**

The Debtors reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this list prior to the Hearing.

Houston, Texas December 30, 2021

#### /s/ Matthew D. Cavenaugh

#### JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy Peguero (TX Bar No. 24102776) Genevieve Graham (TX Bar No. 24085340)

1401 McKinney Street, Suite 1900

Houston, Texas 77010 Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com Email: kpeguero@jw.com Email: ggraham@jw.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

#### WHITE & CASE LLP

Thomas E Lauria (TX Bar No. 11998025) Matthew C. Brown (admitted *pro hac vice*) Fan B. He (admitted *pro hac vice*)

Gregory L. Warren (admitted *pro hac vice*) 200 South Biscayne Boulevard, Suite 900

Miami, FL 33131

Telephone: (305) 371-2700 Email: tlauria@whitecase.com Email: mbrown@whitecase.com Email: fhe@whitecase.com

Email: gregory.warren@whitecase.com

Andrew F. O'Neill (admitted *pro hac vice*) 111 South Wacker Drive, Suite 5100

Chicago, IL 60606

Telephone: (312) 881-5400 Email: aoneill@whitecase.com

Charles Koster (admitted *pro hac vice*) 609 Main Street, Suite 2900

Houston, TX 77002

Telephone: (713) 496-9700

Email: charles.koster@whitecase.com

Aaron Colodny (admitted *pro hac vice*)
R.J. Szuba (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, CA 90071

Telephone: (213) 620-7700

Email: aaron.colodny@whitecase.com Email: rj.szuba@whitecase.com

Proposed Counsel to the Debtors and Debtors in Possession

### **Certificate of Service**

I certify that on December 30, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh

Matthew D. Cavenaugh